



FUND INFORMATION

Ticker Symbol:	BOSOX
Total Net Assets (millions):	\$468.8
NAV:	\$14.76
CUSIP:	101156602
Fund Inception Date:	12/31/1994
Availability:	Closed to new investors
Min. Initial Investment:	\$100,000
Min. Subsequent Investment:	\$1,000
Sales Load:	None
Dividends:	Declared and paid annually

INVESTMENT OBJECTIVE

The Boston Trust Small Cap Fund seeks long-term capital growth through an actively managed portfolio of stocks of small capitalization companies.

INVESTMENT STRATEGY

The Fund invests at least 80% of its assets in a diversified portfolio of equity securities of domestic small cap companies. "Assets" means net assets, plus the amount of borrowing for investment purposes. Shareholders will be given 60 days advance notice of any change to this policy. For these purposes, the Adviser defines small cap issuers as those with market capitalizations within the range encompassed by the Russell 2000® Index at the time of purchase. As of December 31, 2014, the market capitalization range of the Russell 2000® Index was between \$143 million and \$4.51 billion. The Fund also may invest in foreign securities.

PERFORMANCE as of December 31, 2014

	Annualized						
	3 Month	1 Year	3 Year	5 Year	10 Year	15 Year	Since Inception (12/31/1994)
Boston Trust Small Cap Fund	8.31%	-0.77%	13.80%	13.07%	8.50%	10.69%	11.20%
Russell 2000	9.73%	4.89%	19.21%	15.55%	7.77%	7.38%	9.63%

Performance represents Fund shares indicated at net asset value (NAV). The Fund has no sales charge and gross expense ratio is 1.07% and the net expense ratio is 1.00%, due to expense reimbursement. The Adviser annually executes an expense limitation agreement and the Fund net expenses are currently (and have historically been) limited to 1.00%.

The index returns reflect neither the deduction of fees and expenses associated with a mutual fund nor the impact of taxes.

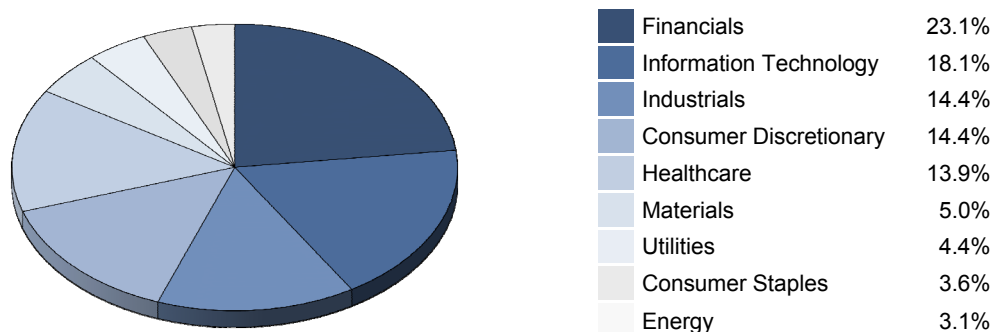
Performance data quoted represents past performance; past performance does not guarantee future results. The investment return and net asset value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Future performance may be lower or higher than the performance quoted. To obtain performance information current to the most recent month end, please call 1-800-282-8782 ext. 7050.

The quoted performance for the Fund reflects the performance of a collective investment fund that was previously managed with full investment authority by the parent company of the Funds' Adviser prior to the establishment of the Fund on December 16, 2005. The performance of the collective investment fund has been restated to reflect the net expenses of the Fund after all expenses at an annual rate of 1.25%

TOP 10 EQUITY HOLDINGS

Company Name	Ticker	Portfolio Weight
Bank of Hawaii	BOH	2.0%
West Pharmaceutical Services	WST	2.0%
IPG Photonics	IPGP	2.0%
MarketAxess Holdings	MKTX	1.9%
Clarcor	CLC	1.9%
Unifirst	UNF	1.8%
Encore Capital Group	ECPG	1.7%
Bruker	BRKR	1.6%
Dupont Fabros Technology	DFT	1.6%
Minerals Technologies	MTX	1.6%

SECTOR ALLOCATION



INVESTMENT RISKS

Equity securities (stocks) are generally more volatile and carry more risk than fixed income securities (bonds) and money market investments. The net asset value per share of this Fund will fluctuate as the value of the securities in the portfolio changes. Common stocks, and funds investing in common stocks, generally provide greater returns over long time periods than fixed income securities. Foreign investing involves risks not typically associated with U.S. investments, including adverse political, social and economic developments and differing auditing and legal standards. Small-capitalization stocks typically carry additional risk, since smaller companies generally have a higher risk of failure, and historically have experienced a greater degree of volatility. Please see the Fund's prospectus for additional information.

GLOSSARY OF TERMS

The Russell 2000[®] Index is an unmanaged index that measures the performance of the small cap segment of the U.S. equity universe. The Russell 2000[®] Index is a subset of the Russell 3000[®] Index representing approximately 10% of the total market capitalization of that index. It includes approximately 2000 of the smallest securities based on a combination of their market cap and current index membership.

PORTFOLIO MANAGER**Kenneth P. Scott, CFA**

Mr. Scott is a portfolio manager of the Adviser. He joined the Adviser's parent company, Boston Trust & Investment Management Company, in 1999, and manages the Small Cap strategy. He holds the Chartered Financial Analyst[®] designation and is a member of the Boston Security Analysts Society and the CFA Institute. He earned a B.A., and an M.S. in finance, from Boston College.

The Statement of Additional Information has more detailed information about the Adviser as well as additional information about the portfolio manager's compensation arrangements, other accounts managed and ownership of securities of the Funds.

ABOUT THE ADVISER

Boston Trust Investment Management, Inc. (the "Adviser"), located at One Beacon Street, Boston, Massachusetts 02108, is the investment adviser of the Fund. The Adviser is a wholly-owned subsidiary of Boston Trust & Investment Management Company ("Boston Trust"), a Massachusetts chartered trust company. Boston Trust is an employee-owned company that has provided investment management services to institutions and individuals since 1974.

Boston Trust currently manages \$8.1 billion in assets and employs a staff of 60, including 24 investment professionals averaging 12 years with the firm and 21 years in the industry.

Information regarding the factors considered by the Board of Trustees of the Fund in connection with their approval of the Investment Advisory Agreement with respect to the Fund is provided in the Fund's Annual Report to Shareholders.

Please read the statutory prospectus or summary prospectus carefully before investing. An investor should consider the Fund's investment objectives, risks, and charges and expenses carefully before investing or sending money. This and other important information about the investment management company can be found in the Fund's prospectus or summary prospectus. To obtain a statutory prospectus or summary prospectus, please call 1-800-282-8782 ext. 7050.

Please visit our website at www.bostontrust.com/mutual-funds

Shares of the Fund are not deposits of, obligations of or guaranteed by Boston Trust & Investment Management Company or its affiliates, nor are they federally insured by the FDIC. Investment in the Fund involves investment risks, including possible loss of principal.

The Information contained herein is meant to be informative. We believe that the information is based on underlying sources and data that are reliable, but we make no guarantee as to its adequacy, accuracy, timeliness, or completeness. Opinions contained herein reflect our judgment at a particular time and are subject to change without notice due to economic, industry and firm-specific factors. We do not undertake any obligation or responsibility to update such opinions. We make no representations about and do not guarantee the suitability or profitability of any particular investment. The material provided should not be construed as an offer or solicitation of an offer to buy or sell securities or as a sponsorship of any company, security or fund. The information contained in this report is not intended as investment, tax, accounting, or legal advice.

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